



## STATEMENT OF FUTURE GIFTS

Donor Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Spouse/Partner Name (If Joint Gift) \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Donor Address \_\_\_\_\_  
 Email \_\_\_\_\_ Phone \_\_\_\_\_

### GIFT INFORMATION

I have made the following provision(s) for the University of Georgia Foundation to be used to benefit:

- Outright bequest payable upon my death directly to the University of Georgia Foundation.
- Provision in will of surviving spouse/partner payable to the University of Georgia Foundation.
- Beneficiary designee of a life insurance policy, IRA, pension plan, 401(k) or 403(b).
- Testamentary trust established at death naming University of Georgia Foundation as the beneficiary.
- Other: \_\_\_\_\_

*Please attach a copy of the relevant language from your estate documents or other documentation confirming the University of Georgia Foundation has been designated as the beneficiary.*

The estimated current value of my future gift to the Foundation is \$ \_\_\_\_\_. However, it is understood that this document is not binding on my estate as future fluctuations/changes in the market/economy may have an impact on this value.

Please direct the proceeds from my future gift as follows:

- Unrestricted gift to support:
- To benefit an existing fund. Fund Name: \_\_\_\_\_
- To create a new fund. Contact: The Office of Gift and Estate Planning at 706-542-8140.

### DONOR RECOGNITION PREFERENCES

All donors of future gifts become members of the Heritage Society. To ensure your recognition preferences are honored, please select one of the below options:

- The University has my permission to publish my/our name(s) along with other Heritage Society members in the annual Honor Roll of Donors (as part of the Report to Donors). Please publish my/our name(s) as follows:

*(No value will be printed or released without permission).*

- Please **do not** publish my/our name(s) in the annual Honor Roll of Donors or any other publications.

Benefits of membership to the Heritage Society include, but are not limited to, Presidential acknowledgment, a Heritage Society welcome packet and invitations to exclusive events. Please select one of the below options:

- I/we would be pleased to accept the benefits of membership to the Heritage Society.
- I/we do not wish to receive the benefits of membership to the Heritage Society.

I would like to designate the following individual(s) as successor recipient(s) of any information relating to my gift:

Name: \_\_\_\_\_ Address: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Address: \_\_\_\_\_ Relation: \_\_\_\_\_

#### THANK YOU

for supporting the  
University of Georgia!

DONOR: \_\_\_\_\_ SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

DONOR: \_\_\_\_\_ SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_