



## SAMPLE BEQUEST LANGUAGE

### BEQUEST FOR UNRESTRICTED PURPOSES:

I give, devise and bequeath to the UNIVERSITY OF GEORGIA FOUNDATION, a non-profit corporation duly existing under the laws of the State of Georgia and located in Athens, Clarke County, Georgia, the sum of \$ \_\_\_\_\_ or \_\_\_\_\_ percent (%) of the rest, residue and remainder of my estate as an unrestricted gift to benefit the Terry College of Business at the University of Georgia.

### BEQUEST TO BENEFIT AN EXISTING FUND:

I give, devise and bequeath to the UNIVERSITY OF GEORGIA FOUNDATION, a non-profit corporation duly existing under the laws of the State of Georgia and located in Athens, Clarke County, Georgia, the sum of \$ \_\_\_\_\_ or \_\_\_\_\_ percent (%) of the rest, residue and remainder of my estate, for \_\_\_\_\_<sup>(Fund Name)</sup> to benefit the Terry College of Business at the University of Georgia. Should circumstances later render it impossible or impractical to use this gift for the purpose herein designated, then the University of Georgia Foundation may use the gift for other purposes, adhering as closely as possible to my original intent.

### BEQUEST TO CREATE A NEW ENDOWMENT\*:

I give, devise and bequeath to the UNIVERSITY OF GEORGIA FOUNDATION (“Foundation”), a non-profit corporation duly existing under the laws of the State of Georgia and located in Athens, Clarke County, Georgia, \$ \_\_\_\_\_ or \_\_\_\_\_ percent (%) of the rest, residue, and remainder of my estate, to establish an endowed fund to be used in accordance with the Planned Gift Agreement between me, \_\_\_\_\_<sup>(Donor Name)</sup>, and the Foundation or, if no such agreement exists, to be used for unrestricted purposes to benefit the Terry College of Business at the University of Georgia.

*\*If you wish to proceed with the option of creating a new endowment, please contact the Office of Gift and Estate Planning at (706) 542-8140 prior to having your estate documents prepared to obtain a listing of endowment minimums to ensure that your gift meets current endowment requirements.*

**THE UNIVERSITY OF GEORGIA FOUNDATION'S TAX ID NUMBER IS 58-6033837.**

**THE INFORMATION CONTAINED ABOVE IS NOT INTENDED AS LEGAL OR TAX ADVICE. PLEASE CONSULT WITH AN ATTORNEY OR TAX ADVISOR FOR SUCH ADVICE AND FOR APPLICABILITY OF THE ABOVE LANGUAGE TO YOUR PARTICULAR CIRCUMSTANCES.**

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