Ways of Giving to the UNIVERSITY OF GEORGIA FOUNDATION

Create a legacy

COMMIT TO GEORGIA

UNIVERSITY OF GEORGIA
YOU HAVE OPTIONS

You are probably familiar with outright gifts, such as cash or a check, which you make today and we can use right away. Sometimes an immediate gift isn’t the best option, especially if you are unsure about giving up assets today that you and your loved ones might need in the future.

A planned gift is a perfect solution to this problem. There are a variety of planned gift instruments, each offering unique advantages. Some planned gifts are revocable—a bequest in your will or living trust, for example—so you can change your mind at any time.

There are also irrevocable options allowing you to benefit from an immediate income tax deduction. Irrevocable planned gifts are attractive because, though you part with the asset today, often the actual gift to the University of Georgia Foundation is deferred for a while—in many cases until after your lifetime (and that of a surviving beneficiary, if you wish). Until that time, you enjoy the benefits from the gift.

For example, a charitable remainder trust could be structured so that during life you receive distributions to supplement other sources of income with the trust remainder distributed to the University of Georgia Foundation after your lifetime. Or, you could deed us a remainder interest in your home while retaining the right to live in it for life.

The key feature of planned gifts like these is that they provide important benefits to you as well as the University of Georgia.
INC Crease Your IMPACT

Over the years, supporters like you have selflessly given their time, talent and assets to support the University of Georgia. Each contribution has allowed us to sustain a growing level of support that secures our long-term financial stability.

If you feel strongly about making an impact at the University of Georgia and would like to join other supporters who share your values, we hope you’ll consider making a planned gift. For more information on the options available to you, please visit our website at legacy.uga.edu or call our office at 706-542-8140.

If you have already made a planned gift to support UGA, please let us know so that we can properly thank you and so that we can work with you to ensure your gift will be used in accordance with your intentions.

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Thank you for considering a planned gift to benefit the University of Georgia! We know you support the university because you believe in its mission and because you want to help make a difference in the lives of our students. We would like to share with you planned gift opportunities that may allow you to amplify your impact at Georgia while receiving substantial financial and tax benefits.

CONNECT WITH US

We’ve designed the chart inside to summarize the various planned gift vehicles and associated benefits of each. Just think of what you want to accomplish with your gift, and there’s probably a way to do it!

We are here to answer any questions. We can examine your particular situation, and together with your professional advisors, help identify a way to support our mission that is most appropriate for you. Please call us for more information.

UNIVERSITY OF GEORGIA

Heritage Society

The Heritage Society recognizes alumni and friends who have made deferred commitments to benefit the university. If you are interested in learning more about membership in this special group, please contact the Office of Gift and Estate Planning at 706-542-8140 or visit our website at legacy.uga.edu.